



# Qualified Advisors. Time-Honored Results.

## Why Clients Choose BluHawk Wealth Management

### CONSECUTIVE FIVE STAR WEALTH MANAGER SINCE 2012

Greg Bennett, founder of BluHawk Wealth Management, has been honored with a Five Star Wealth Manager rating since 2012, a distinction awarded based on rigorous, objective criteria including credentials, experience, and client service. This recognition reflects our unwavering commitment to excellence and integrity in every client.



**Greg Bennett, MBA**  
Founder and Managing Principal,  
recognized as a Five Star Wealth  
Manager every year since 2012.



**Austin Lytle, CFP®**  
Wealth Advisor known for thoughtful,  
data-driven planning and personal  
attention to detail.

### HERE FOR YOU

Supported by a responsive, caring team committed to your financial well-being.

### PERSONALIZED, DATA-DRIVEN STRATEGIES

Every client receives an offer for a tailored plan designed to meet their unique goals and aspirations, backed by the resources of LPL Financial and the Integrated Financial Group—a distinct network accepting only the top 5% of advisors.

### CORE VALUES AT THE HEART OF SERVICE

Kindness, empathy, and genuine care define every interaction. We build long-lasting relationships based on trust, respect, and a shared commitment to your success.

### THE BLUHAWK DIFFERENCE

**Comprehensive Wealth Management:** Tax Sensitive Investment Management, retirement planning, estate guidance, Tax Planning, and more.

**Seamless Onboarding:** Simple, structured process putting your needs and goals at the center.

**Long-Term Partnership:** We listen, collaborate, and walk alongside you through the seasons of life.

# What Our Clients Say...



*We highly recommend Greg Bennett and the team at BluHawk Wealth Management...*

— TW & AW, President of Mid-Sized Enterprise

*Greg separates himself from the pack by combining technical expertise with a personalized, client-focused approach that fosters trust and long-term relationships...*

— Jim & Barb C., Retired Business Owners

*Through our family joys as well as in times of grief, we have never, not once, doubted that he had our best interest at heart. And that is rare and precious...*

— Ellen S. & Kathryn T., Educators

*Greg Bennett has created a highly organized and integrated group which is exceptionally accessible and accountable for our portfolio... We cannot imagine a better team...*

— Peter & Susan B., Retired Physicians

*Working with Greg Bennett has truly been a transformative experience for us. What sets Greg and Austin apart is their ability to meet us where we are, both financially and emotionally...*

— Mark & Tony H., Retired

*I am retired and living my best life. Every day as I go about my activities, I am grateful for my life and financial status. Greg and Austin factor into that gratefulness...*

— Rhonda Lee M., Retired

*I have had my investment savings and retirement funds with Greg Bennett since 2007. My experience with him has been one of not only an advisor but also a friend...*

— Christine K., Retired Healthcare Equipment Planner

*Greg quickly built a relationship grounded in trust, clear communication, and a deep respect...*

— Jeff M., Retired Regional Director

*Their expertise and insights were incredibly helpful in making my decision...*

— Carlos N., Vice President, Marketing

*I am proud to say that I have been investing with Greg Bennett for over 20 years...*

— J.P. C., Chief Financial Officer

These statements are testimonials by clients of the financial professional as of the dates shown for each. The clients have not been paid or received any other compensation for making these statements. As a result, the clients do not receive any material incentives or benefits for providing the testimonial. These views may not be representative of the views of other clients and are not indicative of future performance or success.

For full testimonials, visit [bluhawkwealth.com/testimonials](http://bluhawkwealth.com/testimonials).

**Discover how BluHawk Wealth Management can help you work toward your dreams with confidence and clarity.**

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Five Star Wealth Manager Award: Based on 10 objective criteria. No fees paid to be considered or placed on the final list. Testimonials reflect individual experiences; results may vary and are not guaranteed.

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